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9-16-2005

Hogging the Remote (search button): How Western Libraries is Using Remote Searching to Streamline Acquisitions

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Hogging the Remote (search button)

How Western Libraries is Using Remote Searching to Streamline Acquisitions

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Who are we?

- One of Canada's oldest universities
- Acquisitions Budget \$11.4 million CDN
- 33,000 Undergraduate and graduate students

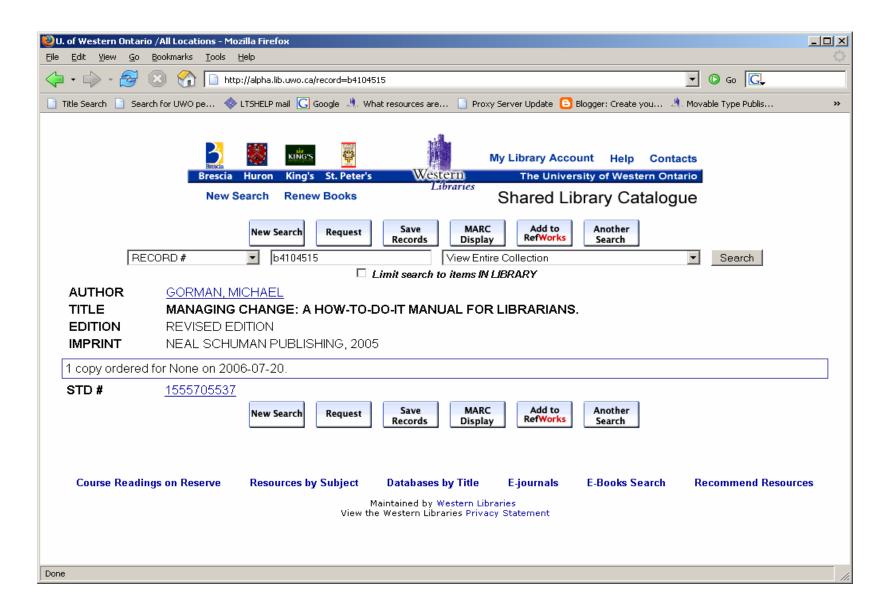


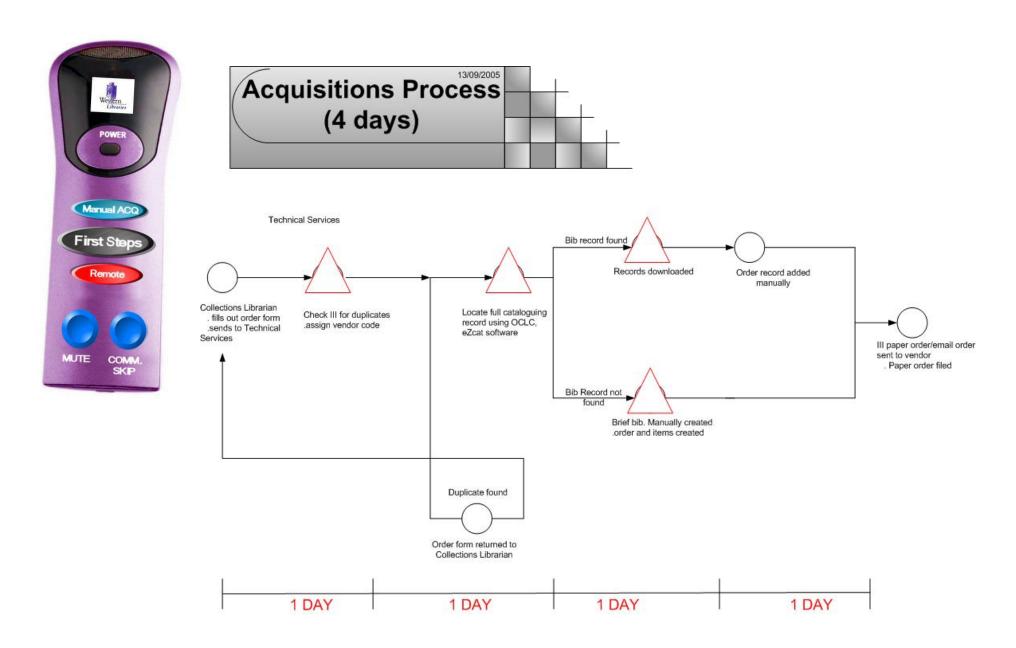


What are we going to show you?

- Manual ACQ process
- First Steps
- Remote Searching

Result of Manual Acquisitions Process:





Manual Acquisitions Process



First Steps

- Know your vendor!
 - We benefit from a strong relationship with Coutts Information Services
- Coutts offered complete MARC records from their database



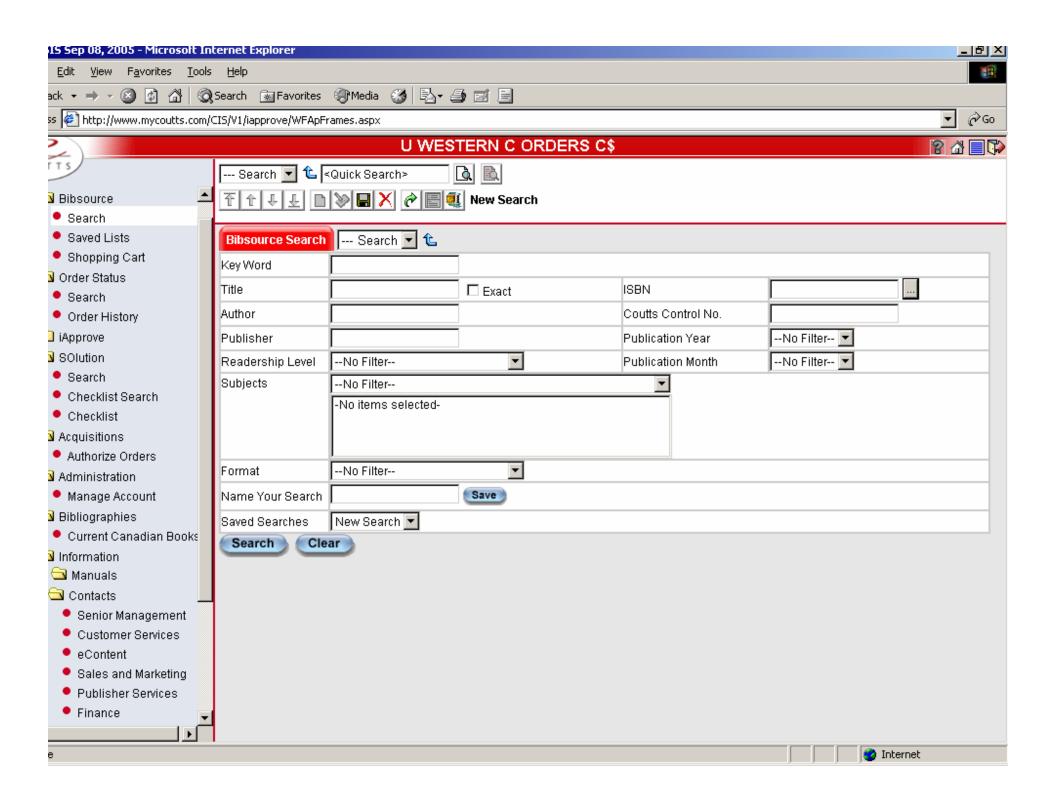
First Steps

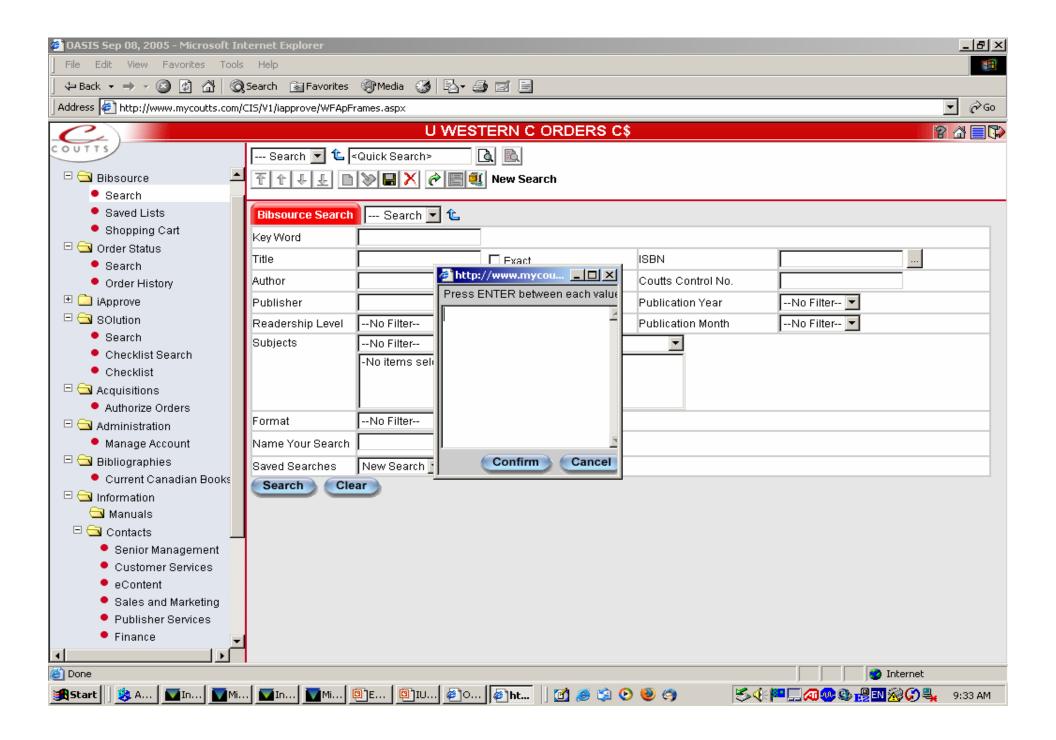
- Used Coutts' OASIS
 Database to retrieve bib.
 records only
- Implemented Millennium
 Data Exchange allowed desktop loading of files



First Steps

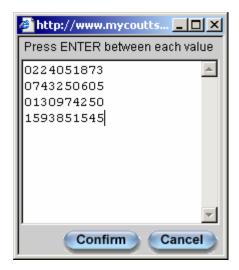
- Created Coutts-specific item and order templates
- Load profile training –
 enabled us to construct a
 Coutts-specific table which
 pointed to those templates
- Coutts' OASIS Database...

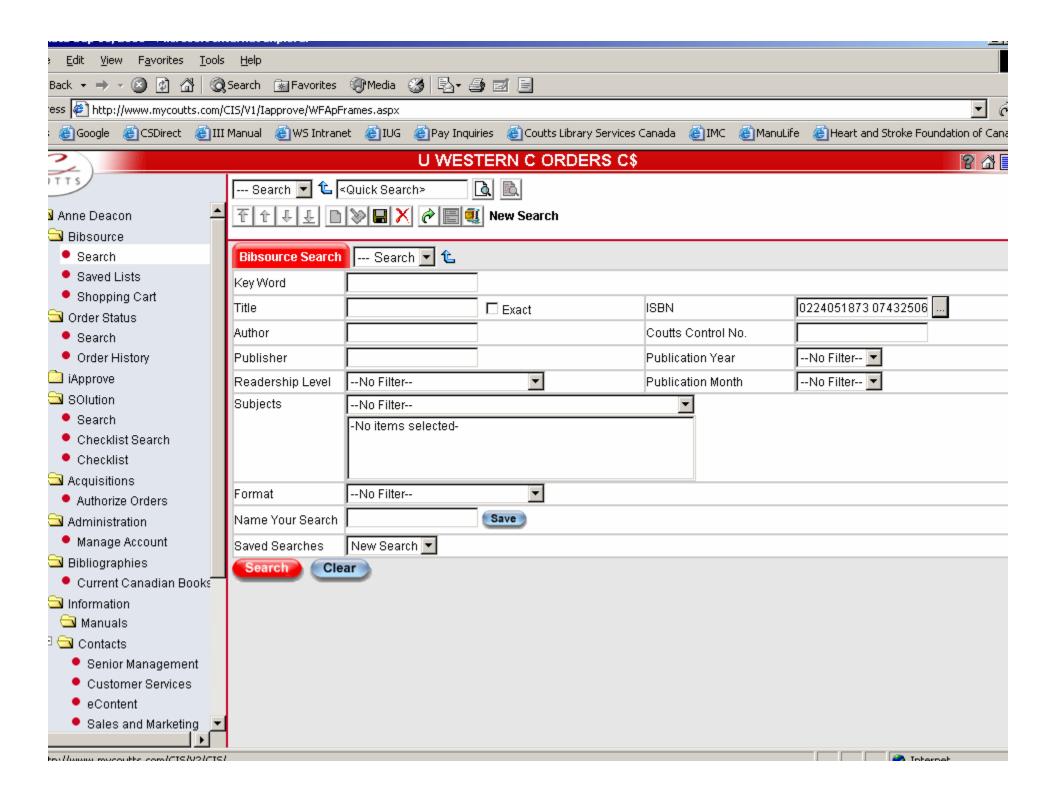


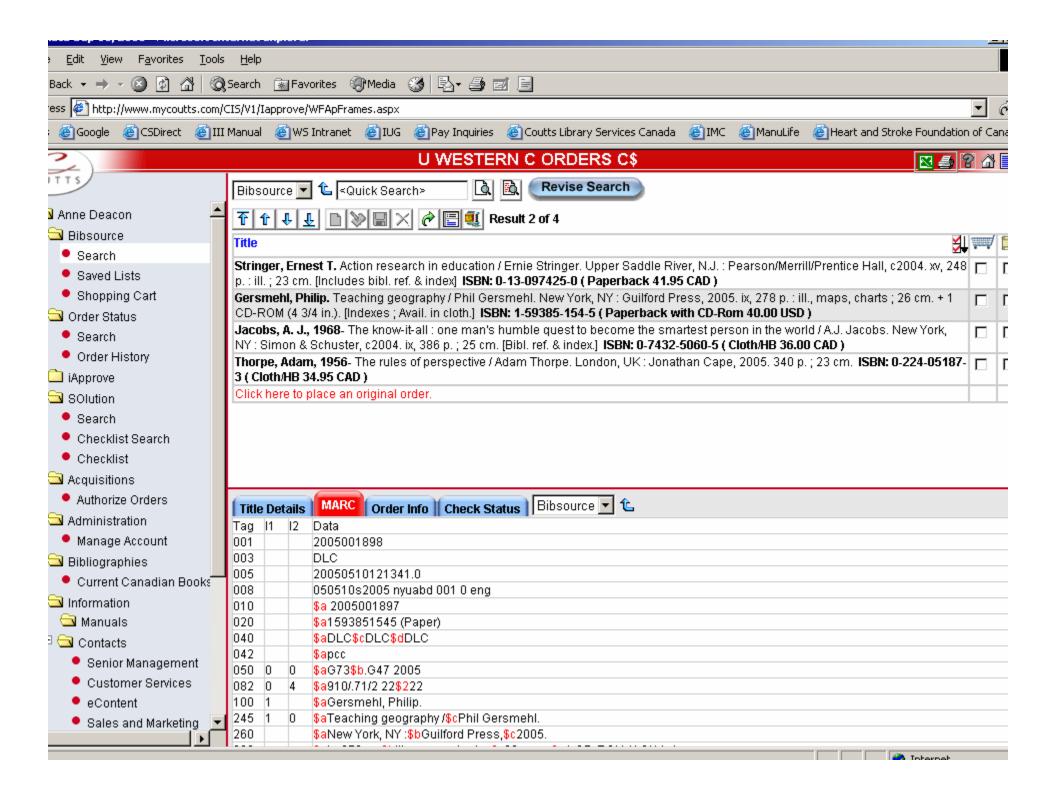


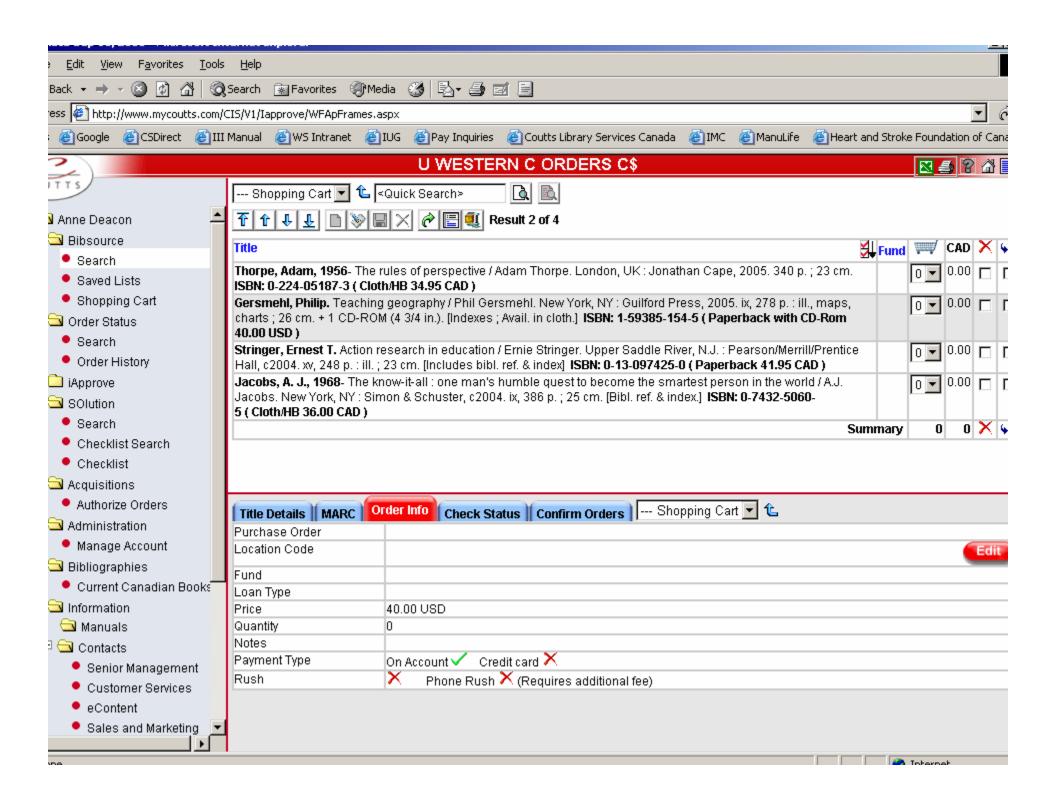


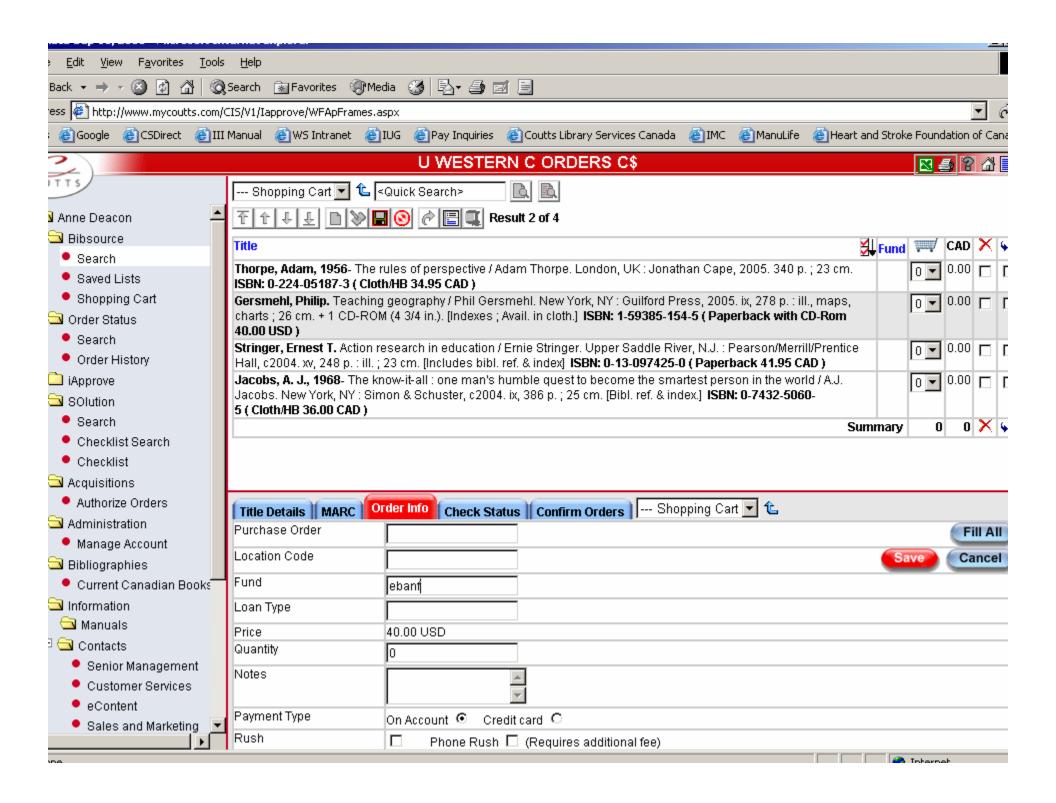
 May enter up to 200 ISBNs in this box

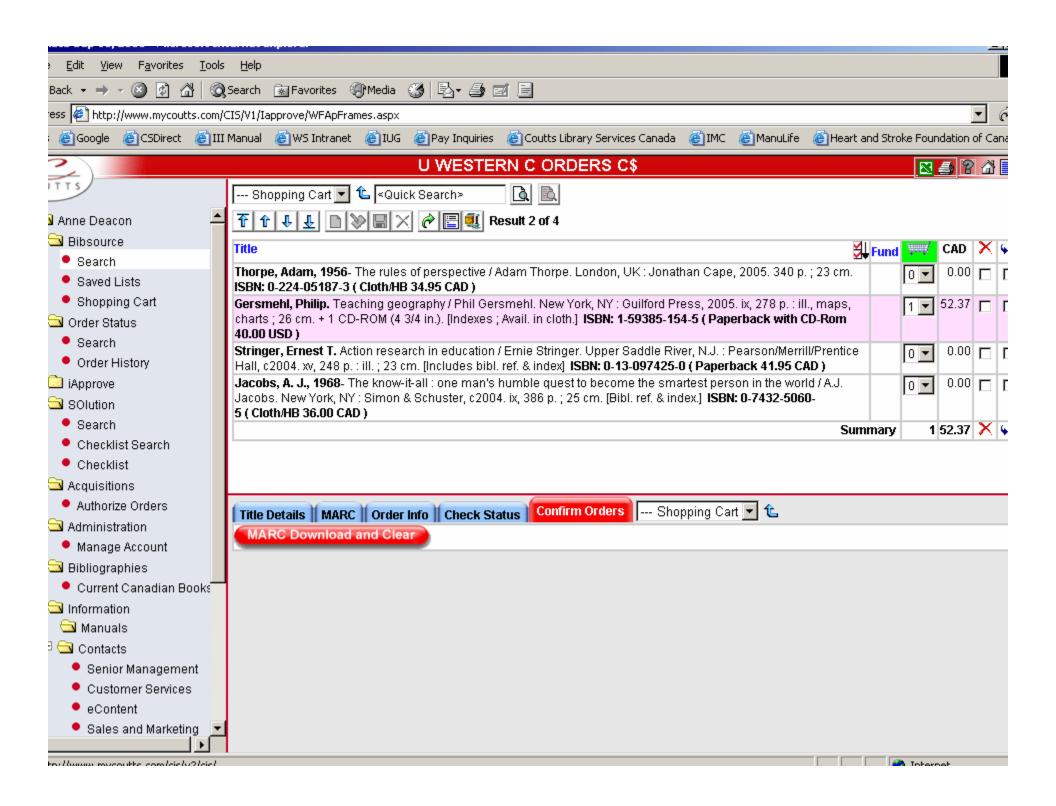


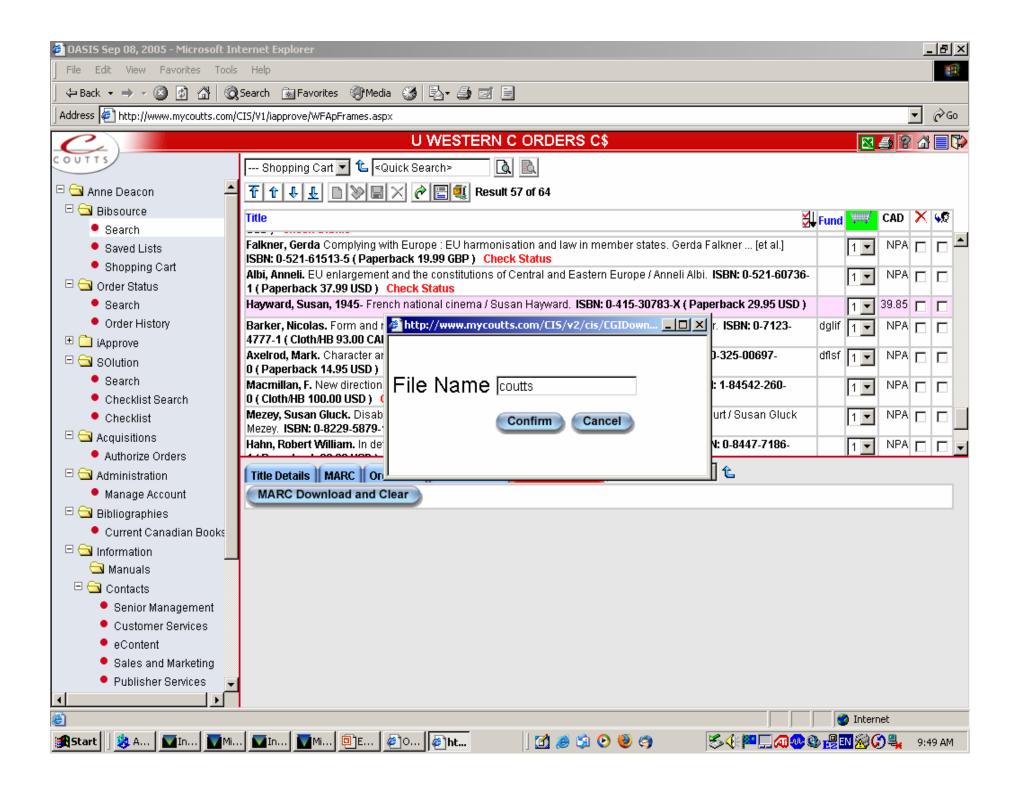




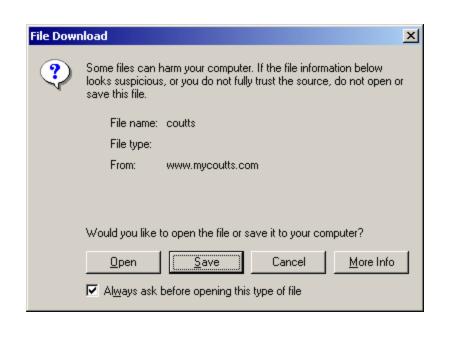


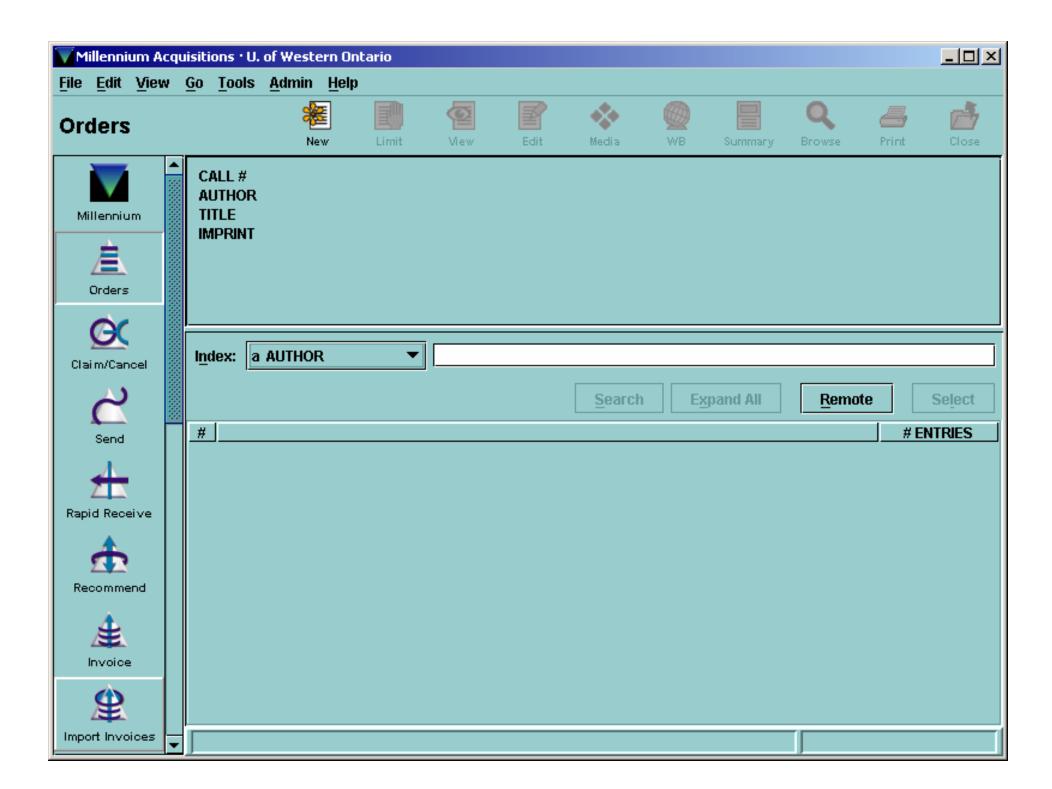


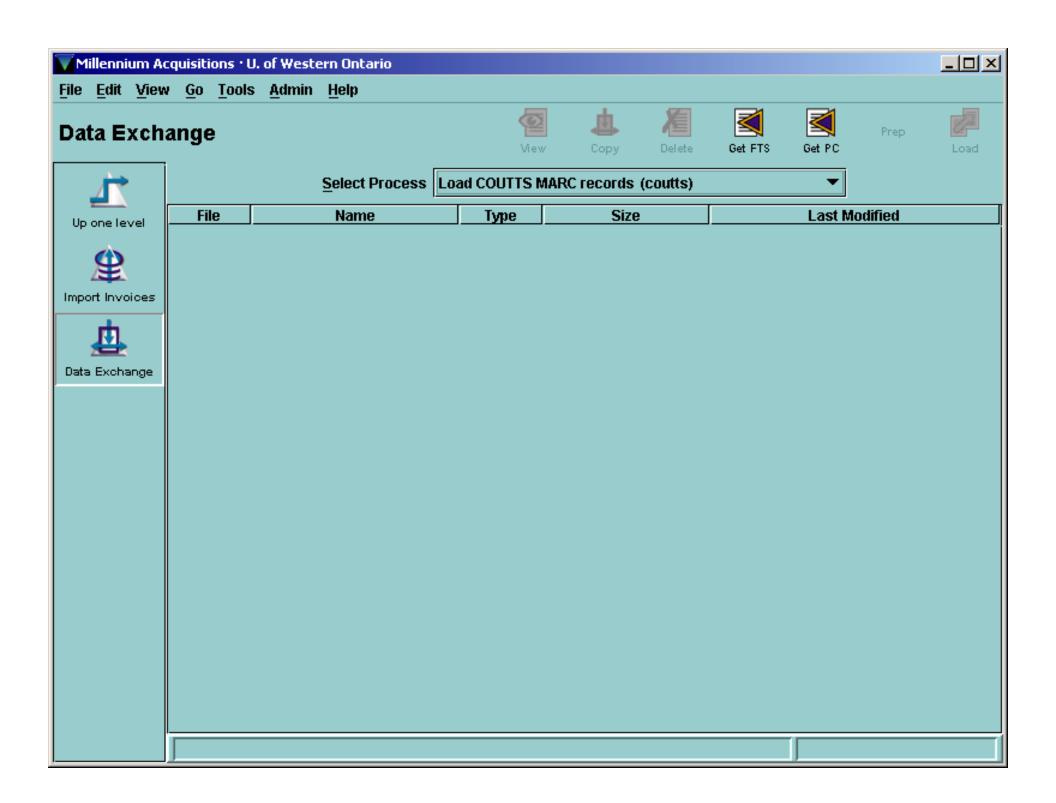








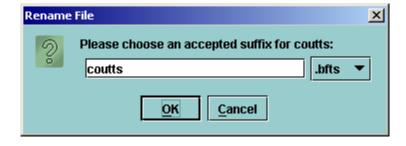


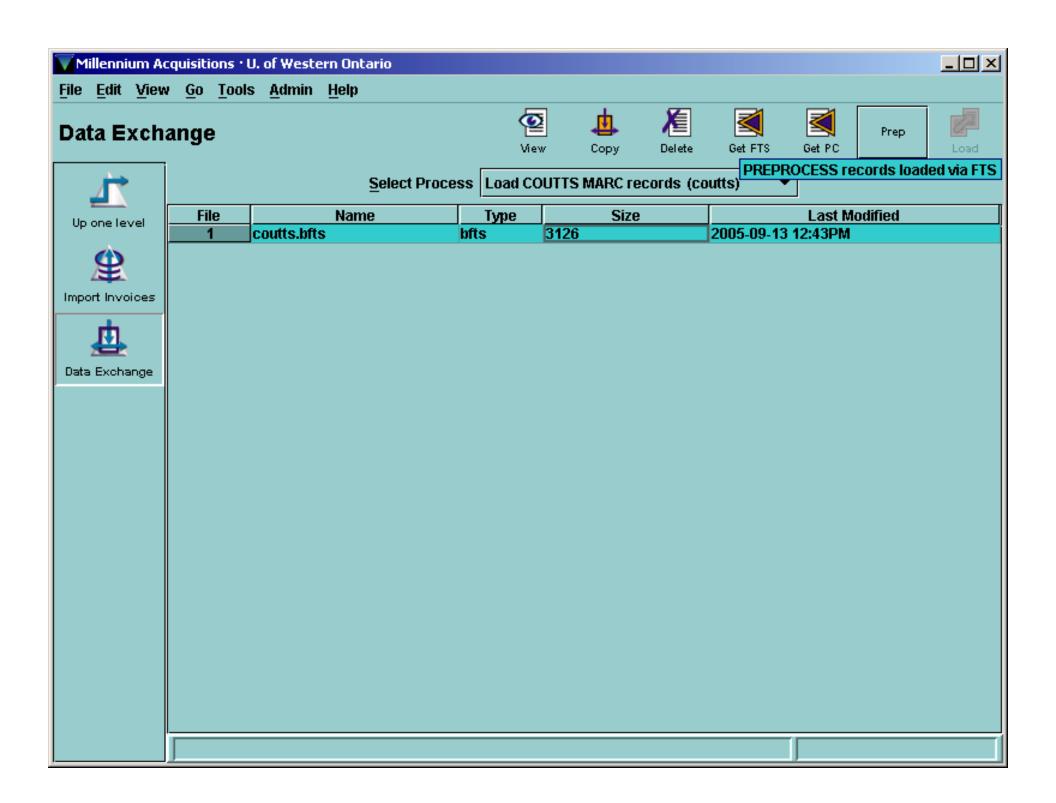


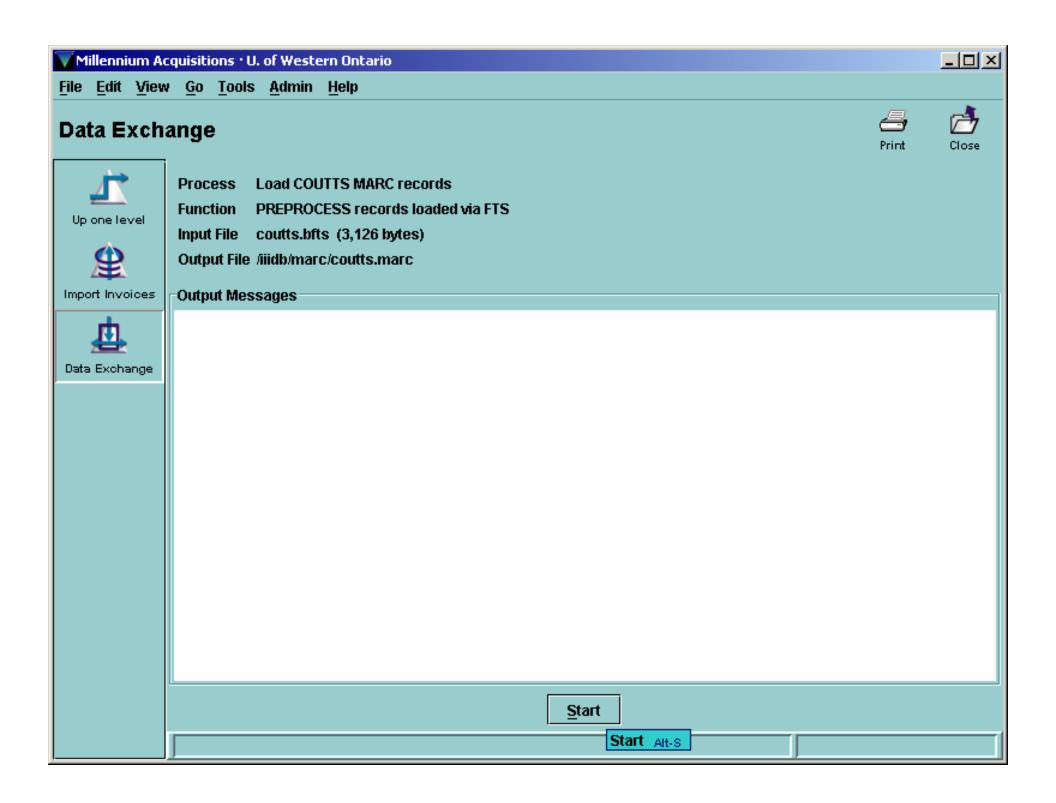


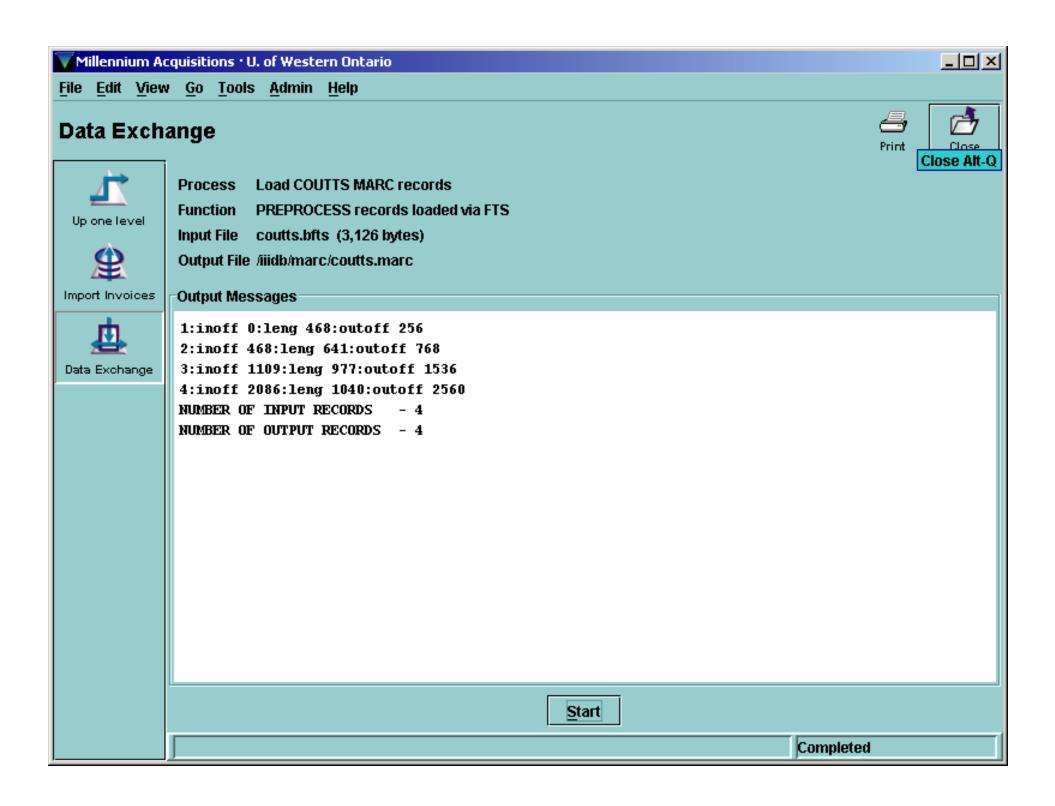
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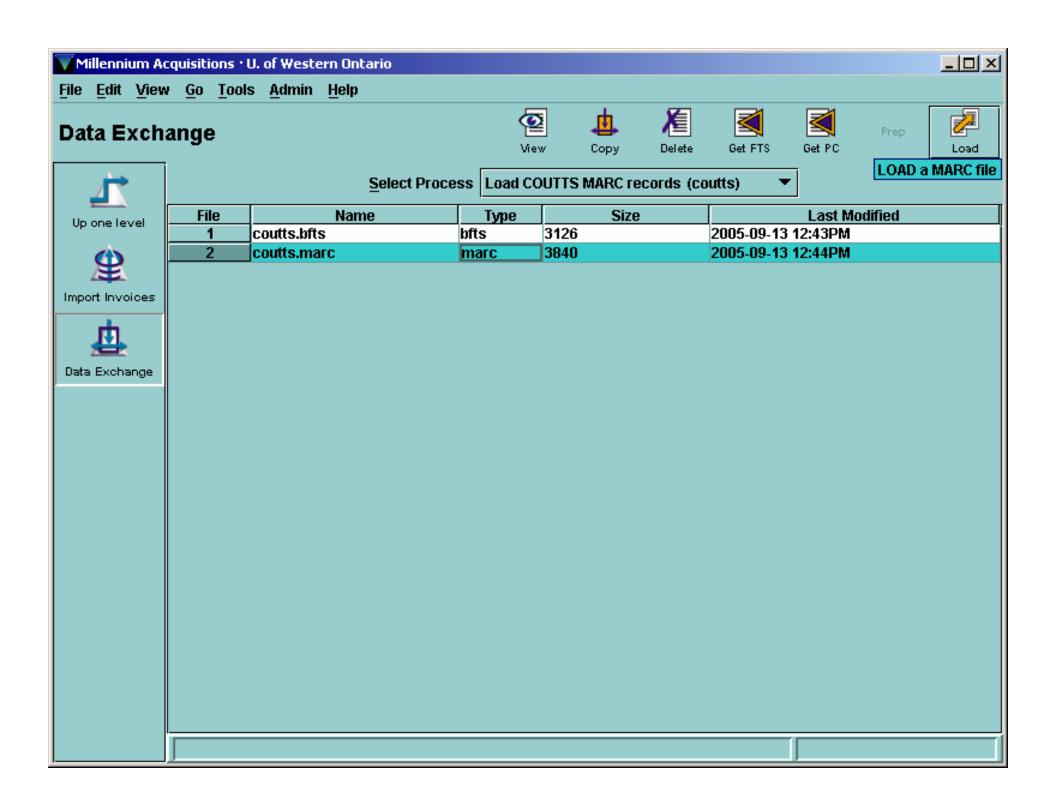


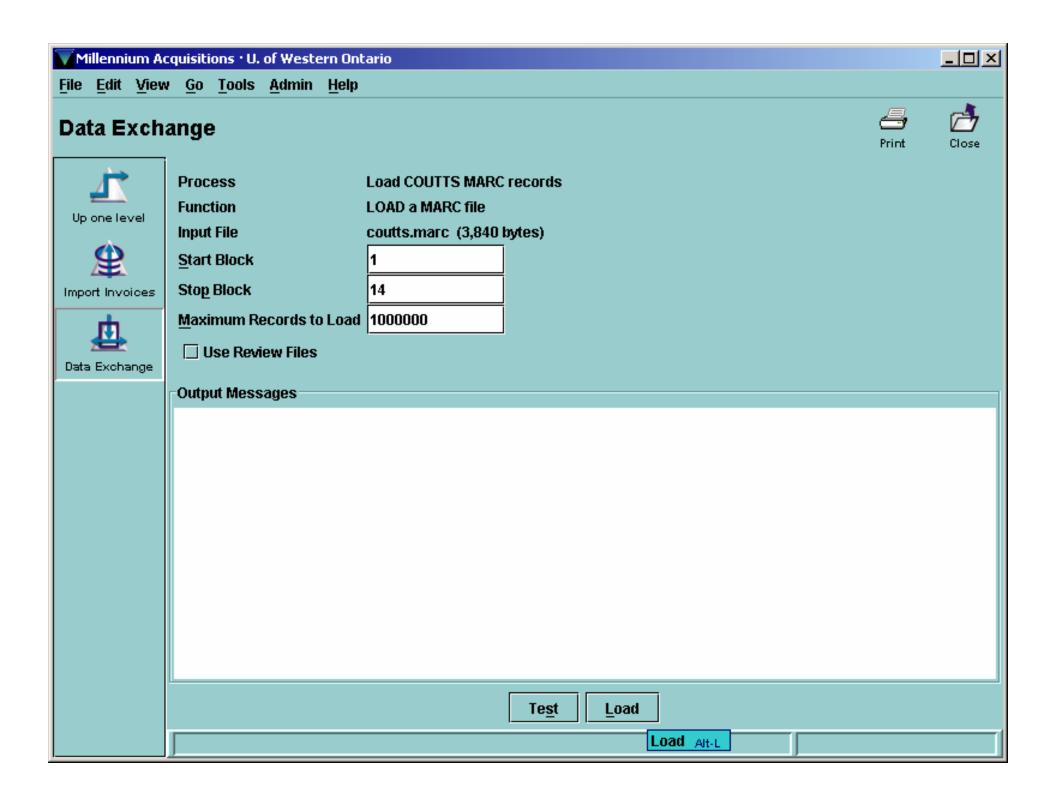


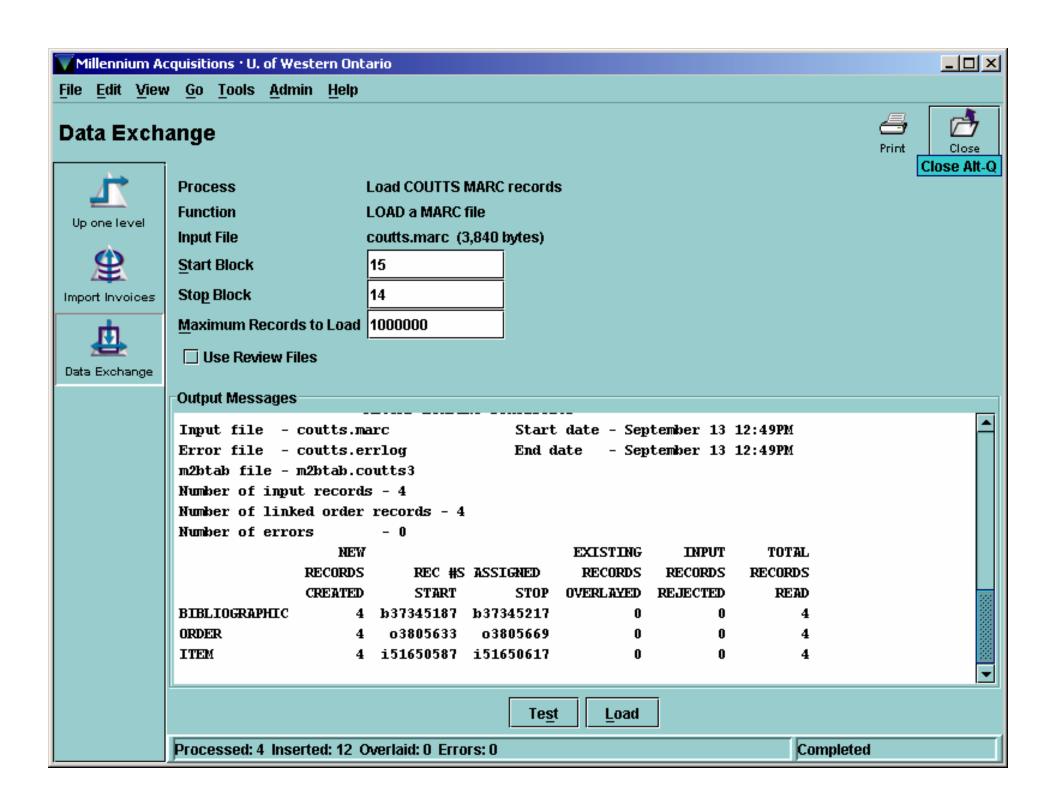


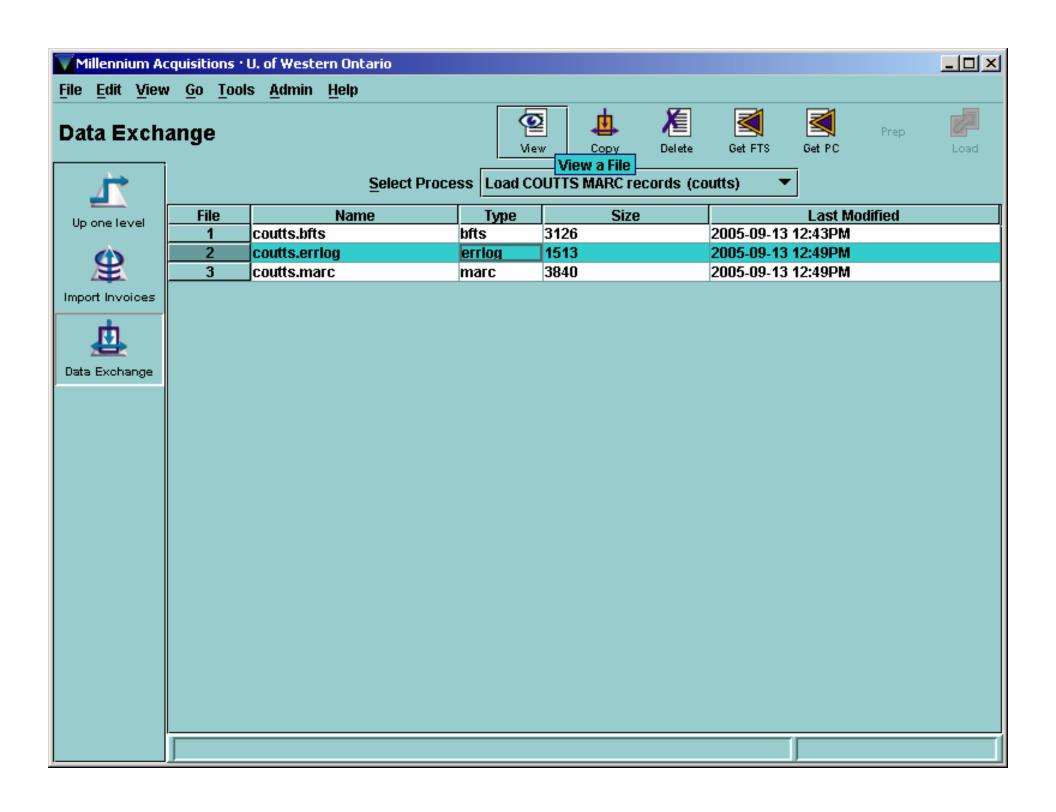


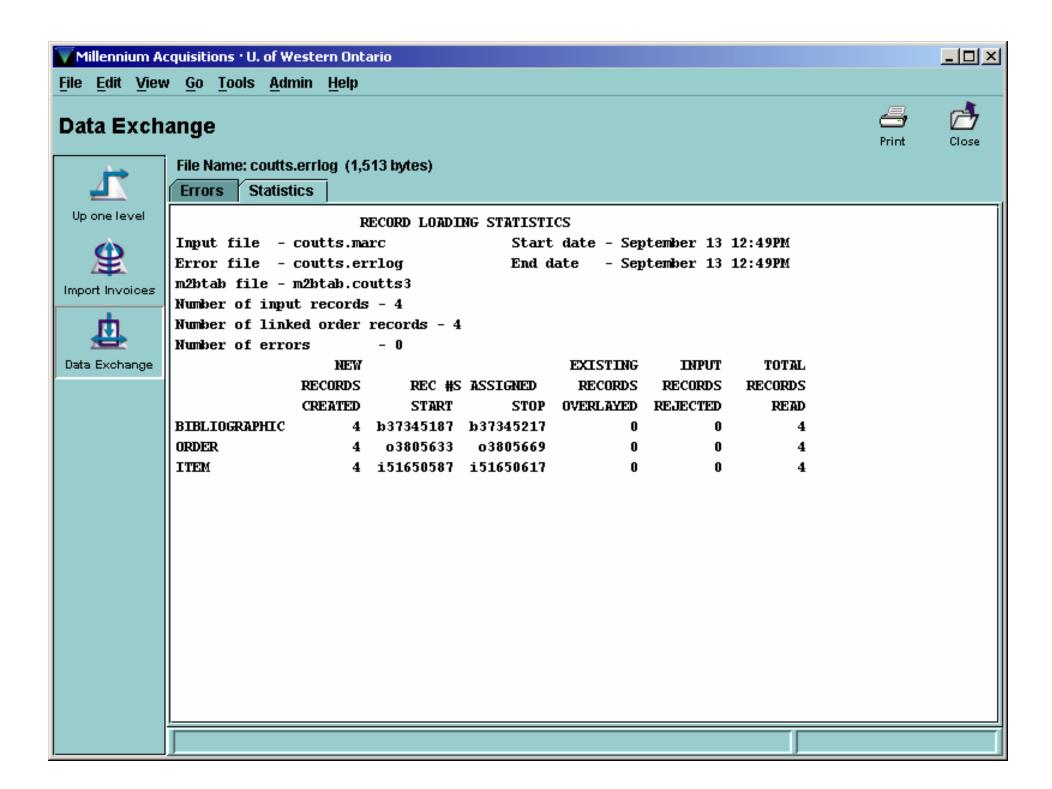


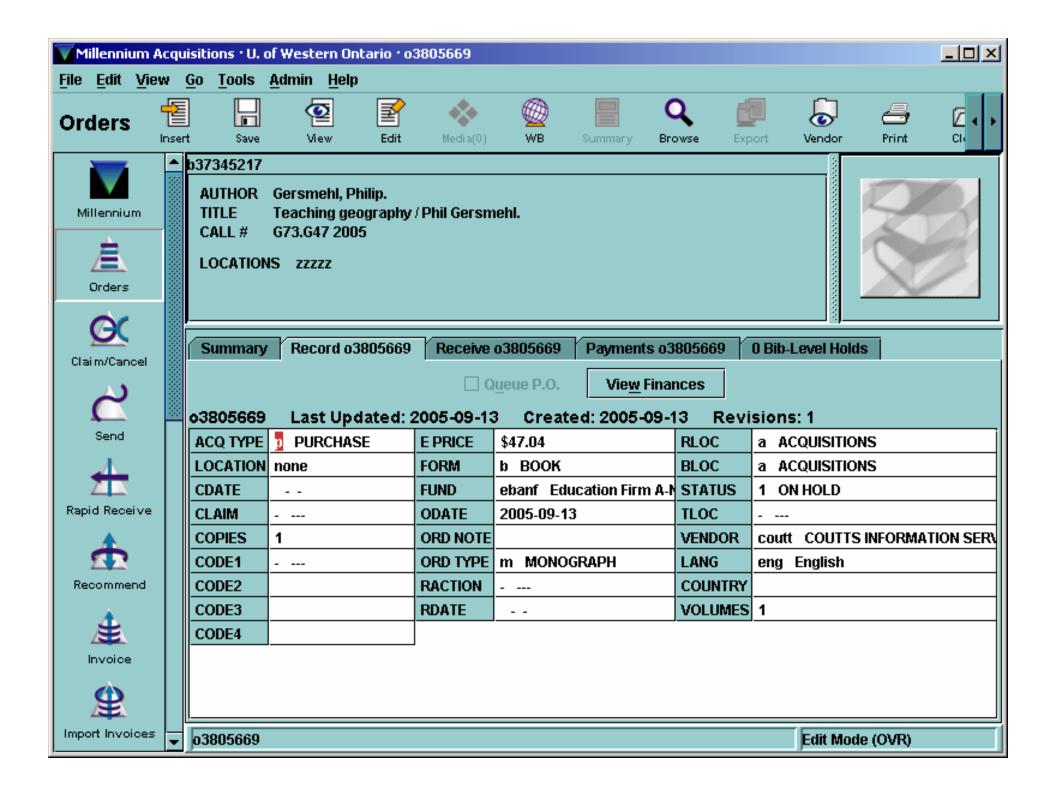


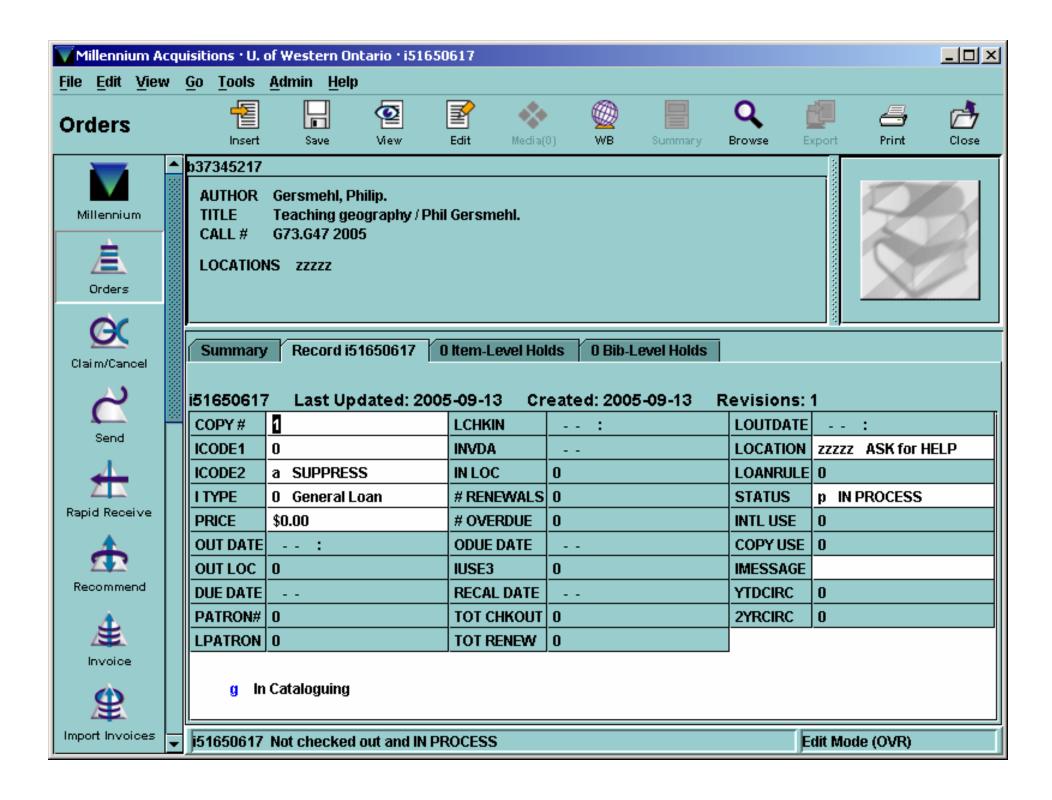


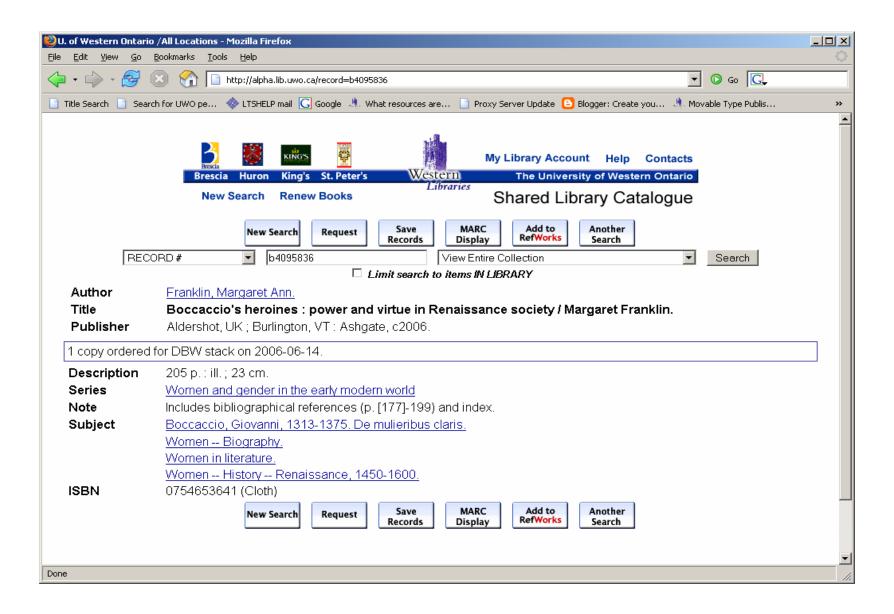














First Steps - Summary

- 1 staff member now handles workload previously managed by 3 staff
- Reduced turn-around from 4 days to 1
- Required either:
 - Load profile training \$\$\$; or
 - Innovative to create a new load table
 - \$\$\$; or
 - Innovative to edit an existing load table \$\$\$



First Steps - Summary

- Eliminated manual creation of our records (bib., order, and item)
- Full bib. records visible to patrons at time of ordering
- Improved record quality and accessibility



Remote Searching

- Meeting with Coutts staff (Nov. 2004)
 - Suggestion that a Z39.50compliant OASIS database would help streamline our process even more
- By April, 2005 OASIS was Z39.50-compliant



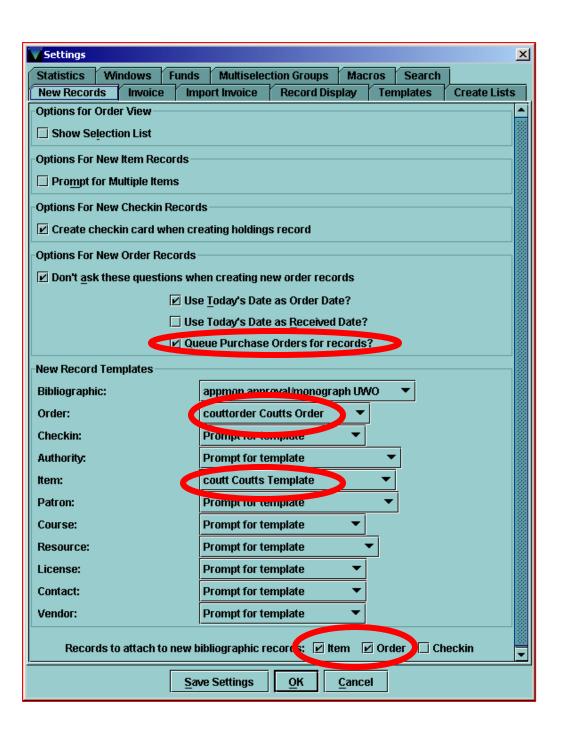
Remote Searching

- Doesn't require Load Profile Training
- Doesn't require accessing the Coutts' OASIS database to download records
- Doesn't require uploading files using Millennium Data Exchange



Remote Searching

 Set our New Records "Settings" tab as follows...



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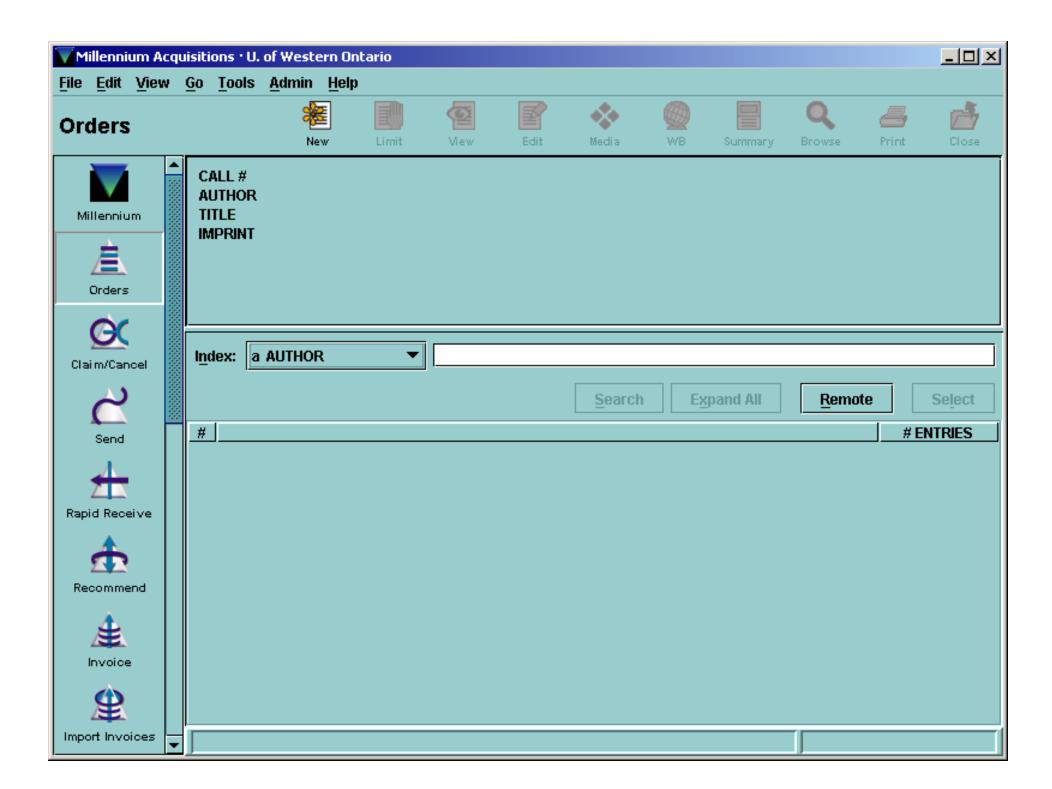
Summary – Remote Searching

- Entire process is run from within Millennium
- Further increases staff productivity
- Automatically identifies duplicates
- Reduces number of clicks and the risk of RSIs
- Load Profile Training not necessary

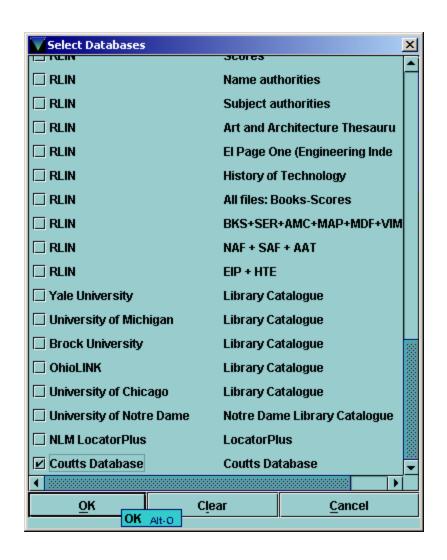


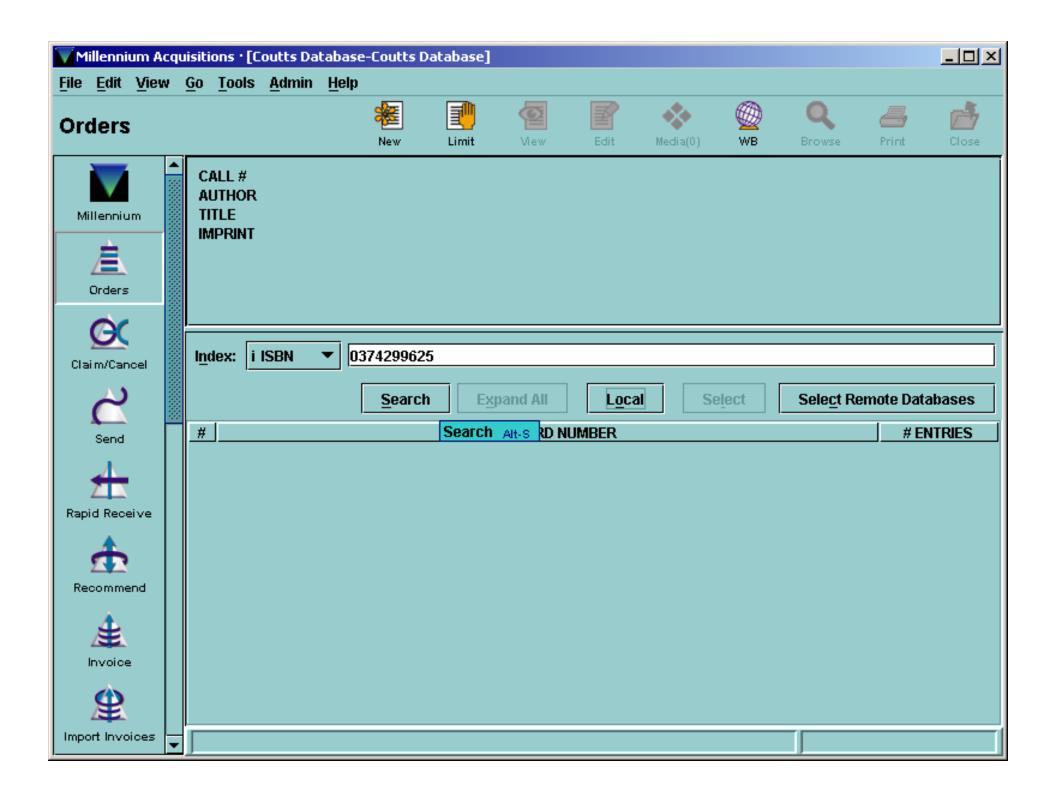
Thank you for attending our session.

Paul Hamilton Integrated Library Sys. Administrator phamilto@uwo.ca Karen Marshall
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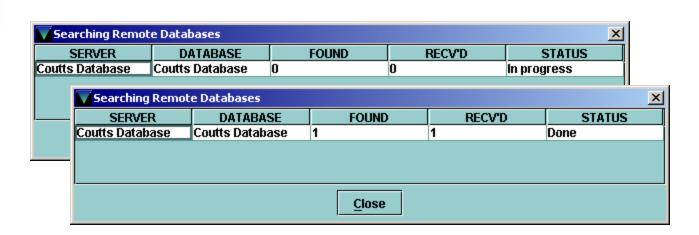


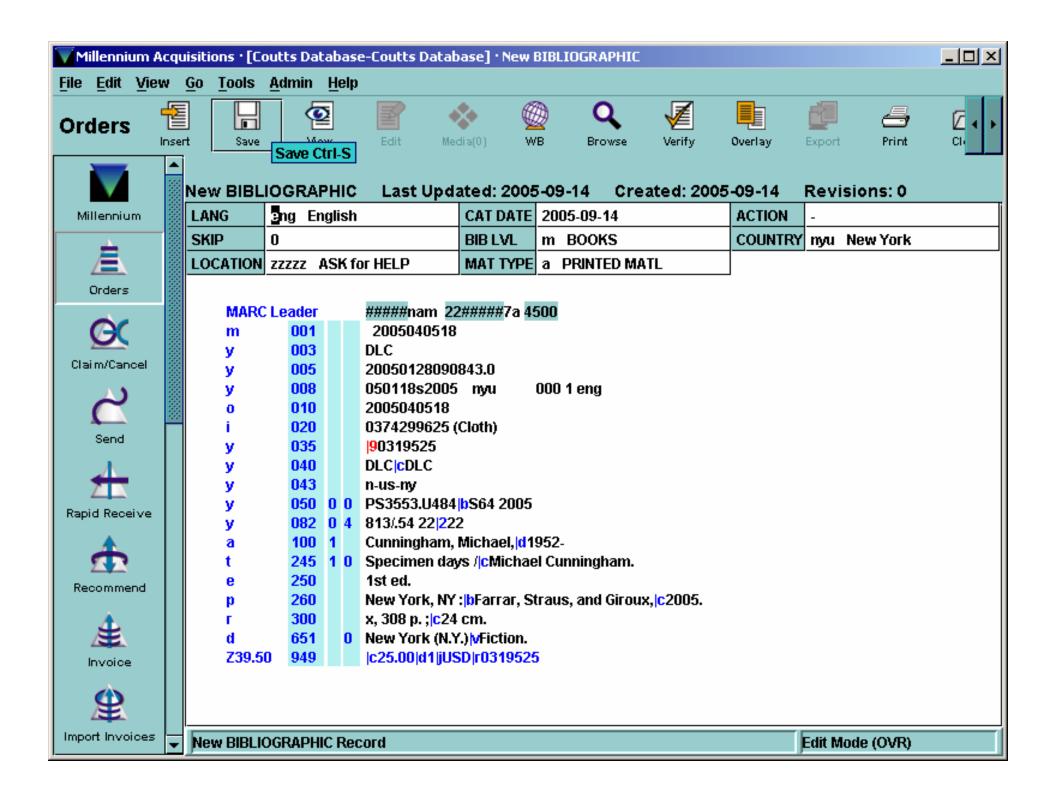










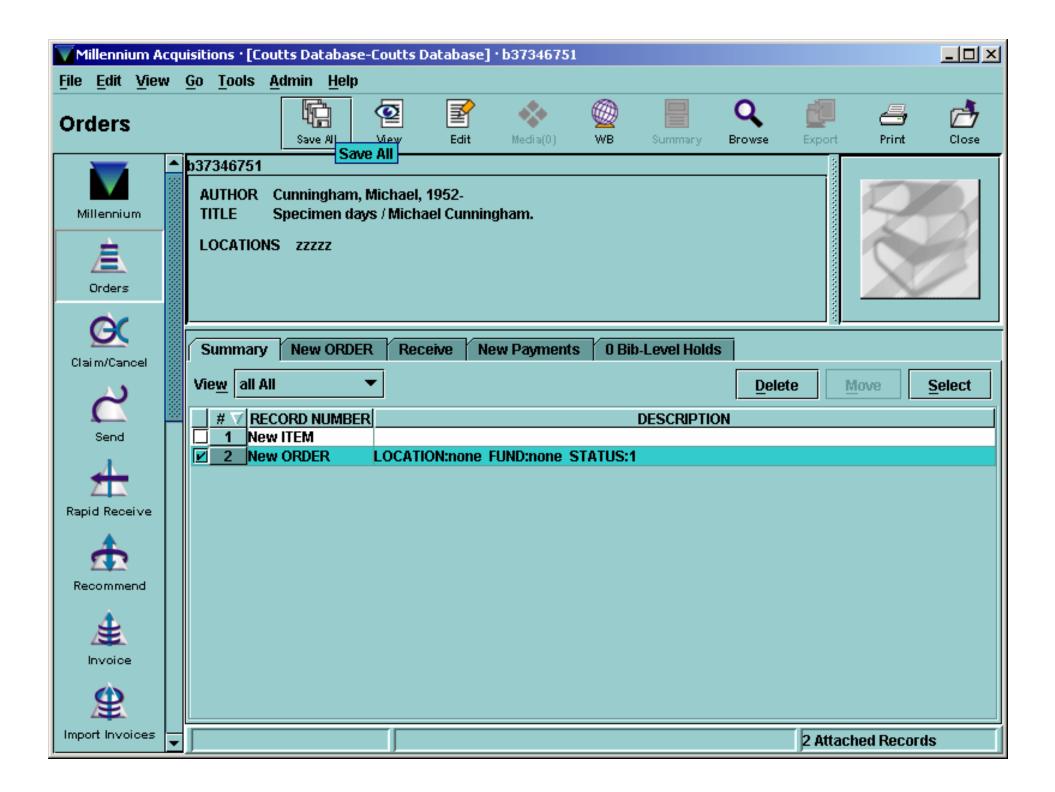


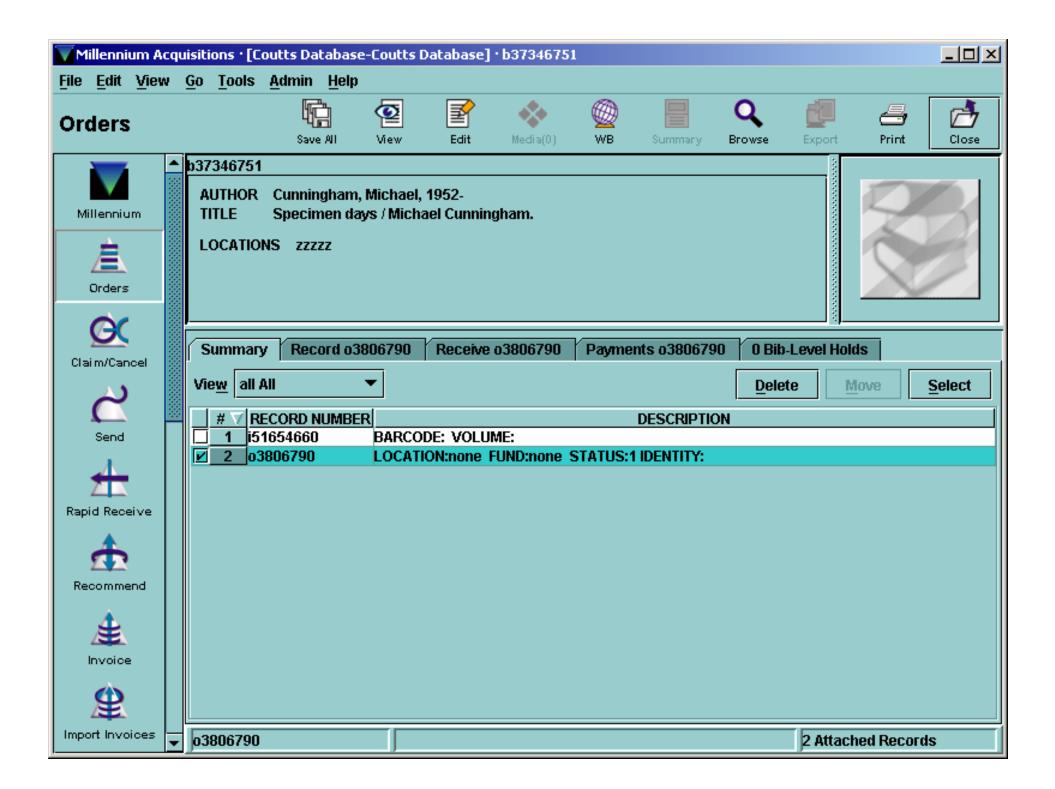


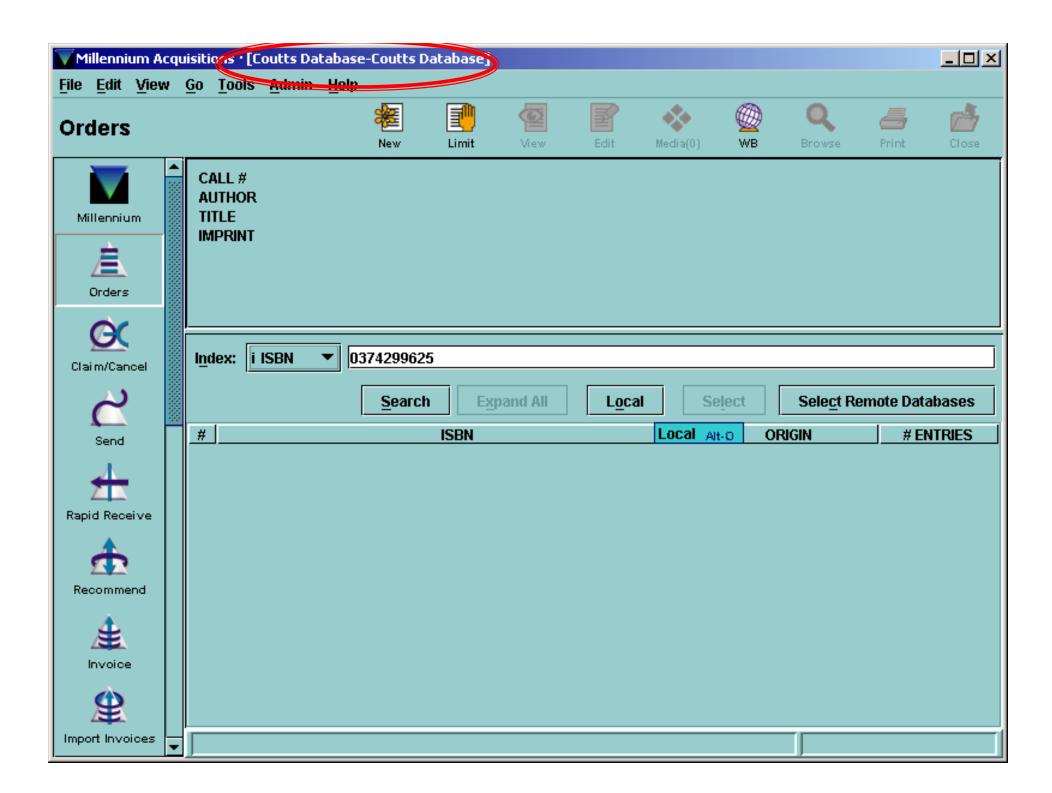


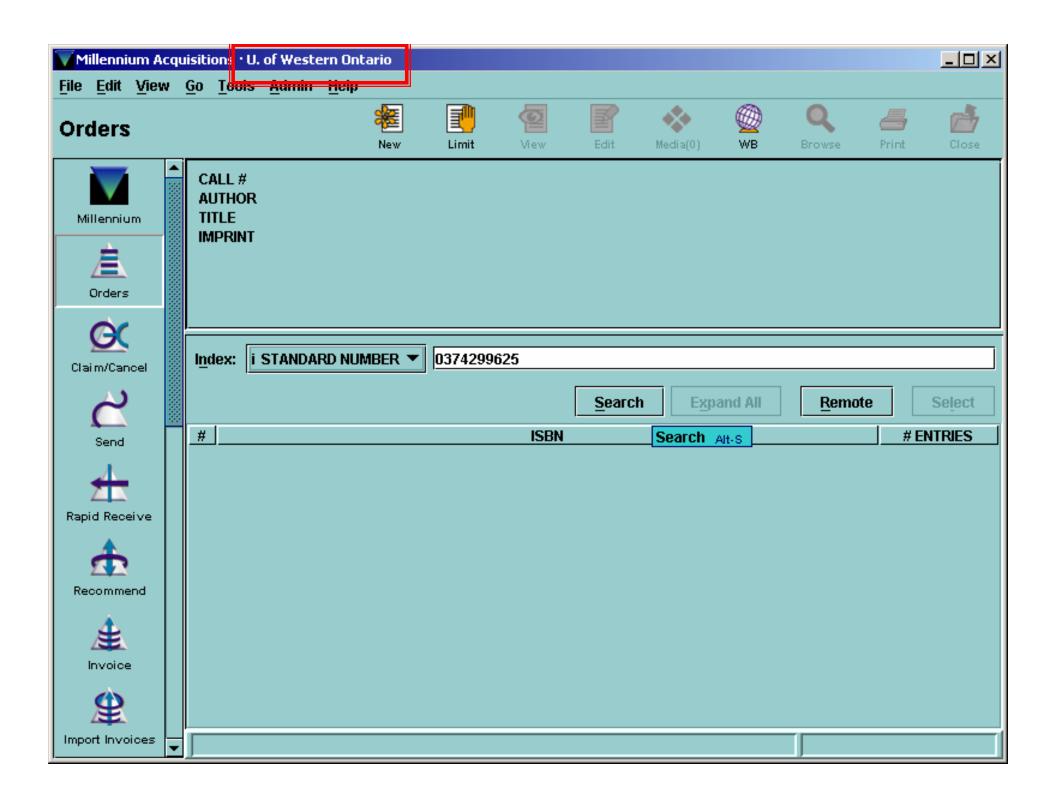
The title duplication key is formed from the first letter of each of the first seven words of the normalized form of the field. If the field does not contain seven words, the key is padded with letters from the last word. If there are not enough letters in the last word, asterisks are used to complete the key.

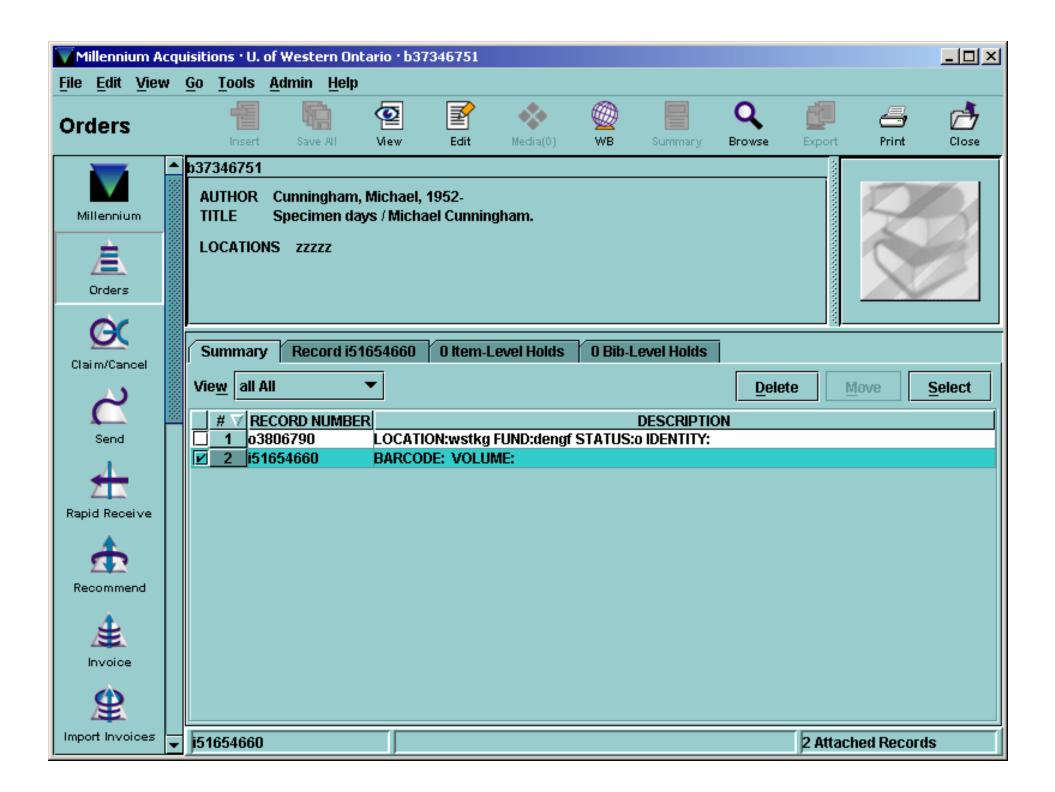
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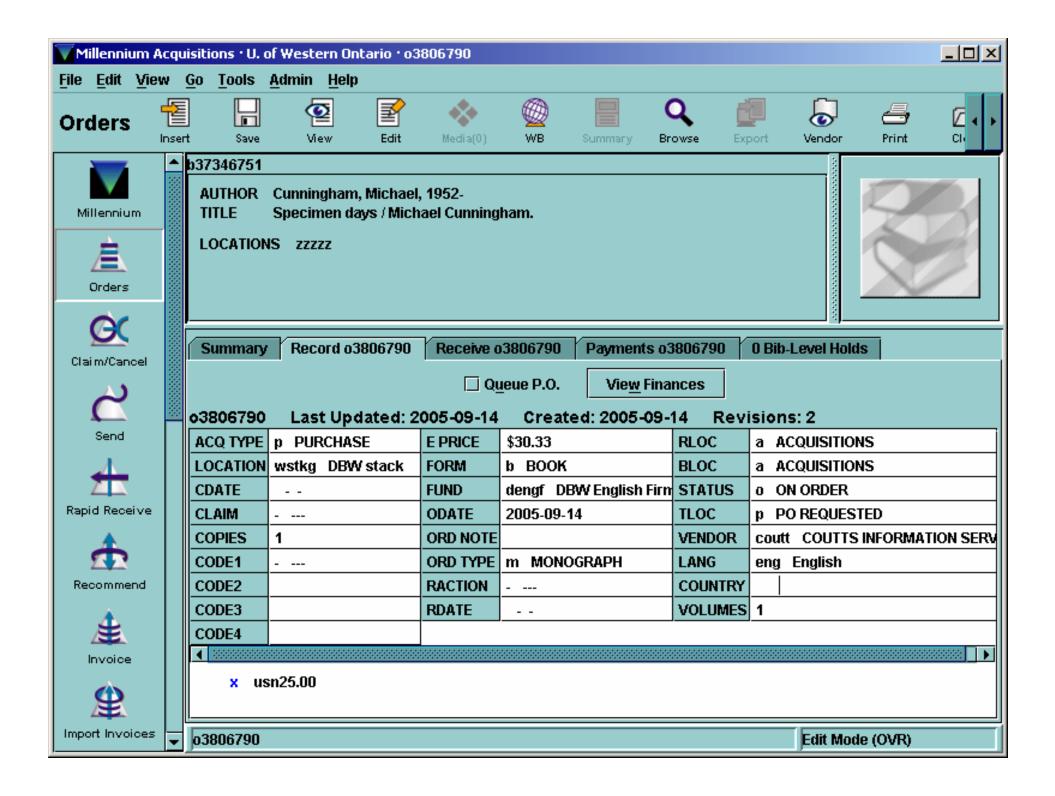


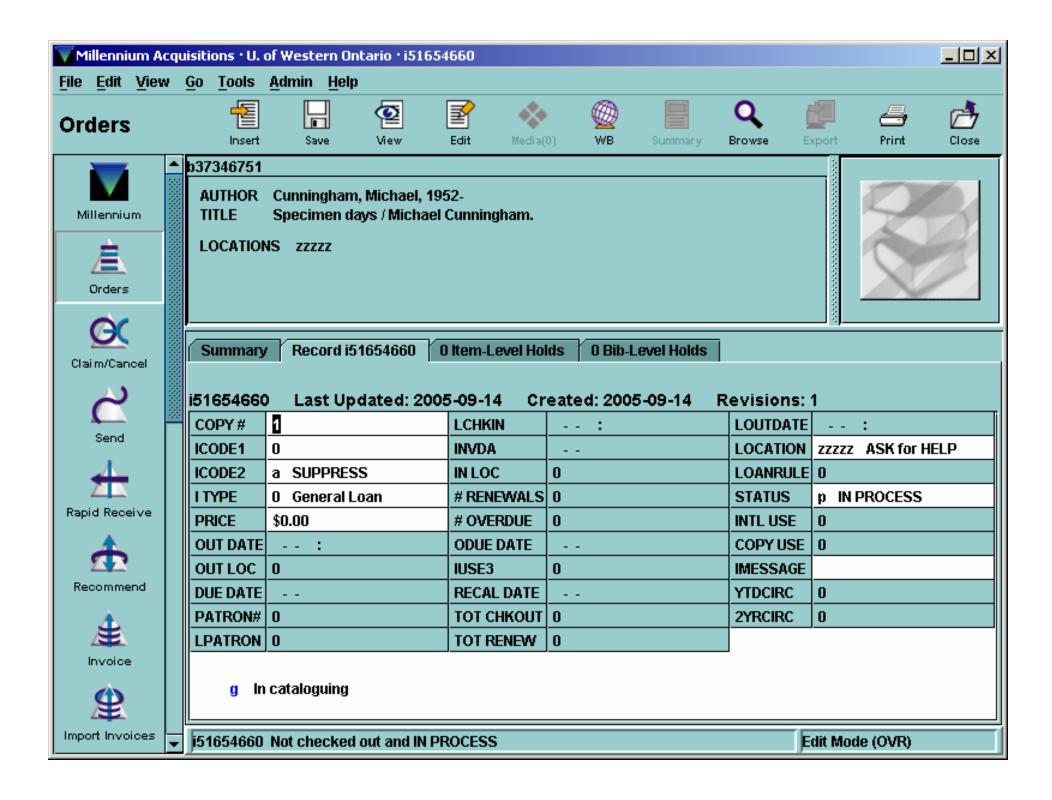


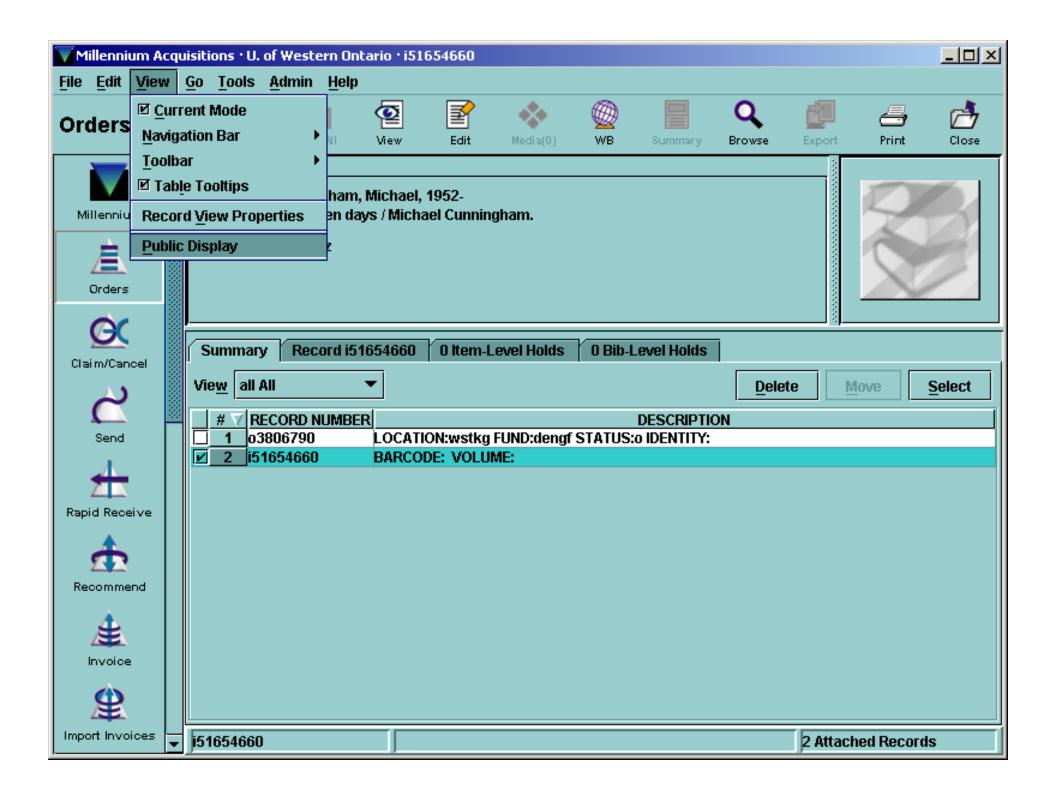












WebOPAC Display

